

PORTFOLIO UPDATE WEBINAR | May 31, 2019 | 11:30 AM (Pacific)

KBS Growth & Income Real Estate Investment Trust

Dear Shareholders and Advisors,

We are pleased to announce our next Portfolio Update webinar. The Webinar is available to all current shareholders and advisors in KBS Growth & Income REIT. The webinar will be approximately 30 minutes on **Friday May 31, 2019, at 11:30 AM Pacific (1:30 PM Central, 2:30 PM Eastern)**. We will discuss portfolio activities during the First Quarter of 2019 and material highlights on assets in the REIT. There will be an opportunity for you to submit questions. If you are unable to attend the live webinar, a replay will be posted within 48 hours at www.kbs-cmg.com. Select VIEW OFFERINGS, then select KBS Growth & Income REIT.

To attend this online webinar, please register by visiting:
<https://webinars.on24.com/KBS/GIREITQ119>

About KBS Growth & Income Real Estate Investment Trust

KBS Growth & Income Real Estate Investment Trust's portfolio of properties leverages the 25 years' experience of its sponsor, KBS Holdings, and its affiliates, which, together, are one of the nation's largest and most respected commercial real estate companies. KBS Growth & Income REIT has four office buildings in major cities including Chicago, IL, Houston, TX, Irvine, CA, and Portland, OR.

Investing in KBS Growth & Income Real Estate Investment Trust includes substantial risks. These risks include, but are not limited to: the possibility of losing your entire investment; no guarantees regarding performance, including the payment of distributions; upon sale or distribution of assets you may receive less than your initial investment; fluctuation of the value of the assets owned by the REIT; lack of a public market for shares of the REIT; limited liquidity; limited transferability; reliance on KBS Capital Advisors LLC, the REIT's advisor, to select, manage and dispose of assets; payment of fees to KBS Capital Advisors; and various economic factors that may include changes in interest rates, laws, operating expenses, insurance costs and tenant turnover. Shares of the REIT are not suitable for all investors. Investors should read and consider the private placement memorandum, including the risk factors therein, carefully before investing.

