Form **8937**

(December 2011)

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Illerial Neverlae Gervice								
Part I Reporting Issuer			2 Issuer's employer identification number (EIN)					
1 Issuer's name	2 Issuer's employer identification number (EIN)							
MRS D. of Estate Investment Touch III Inc.	26-0658752							
3 Name of contact for additional information	5 Email address of contact							
5 Name of contact for additional information								
Stacie Yamane	syamane@kbsrealty.com							
Stacie Yamane 949-417-6560 6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and Zip code of contact					
620 Newport Center Drive, Ste 1300	Newport Beach, CA 92660							
8 Date of action	9 Class	sification and description						
various see 14. below	Commo		(40. A					
10 CUSIP number 11 Serial number(s)	12 Ticker symbol	13 Account number(s)					
48243C109 Part II Organizational Action Attac	h additiona	I statements if needed. See I	back of form for additional questions.					
14 Describe the organizational action and, if a	oplicable, the	e date of the action or the date a	against which shareholders' ownership is measured for					
the action ▶ Distributions in excess of e								
			14; July 1, 2014; August 1, 2014; September 1, 2014;					
September 23, 2014 (record date September 18								
November 3, 2014 (record date October 29, 20								
		·						
			in the hands of a U.S. taxpayer as an adjustment per					
			55205; Return of Capital per share \$0.032726					
February 3, 2014: Distribution per share \$0.058			26					
March 3, 2014: Distribution per share \$0.04986								
April 1, 2014: Distribution per share \$0.055205								
May 1, 2014: Distribution per share \$0.053425; June 2, 2014: Distribution per share \$0.055205								
July 1, 2014: Distribution per share \$0.053425;								
			; September 1, 2014: Distribution per share \$0.055205;					
Return of Capital per share \$0.032726; Septem								
			8; November 3, 2014: Distribution per share \$0.033866;					
			.032774; Return of Capital per share \$0.019428.					
16 Describe the calculation of the change in b	asis and the	data that supports the calculation	on, such as the market values of securities and the					
valuation dates ► Distributions in excess	of earnings	and profits are applied agains	st and reduce the adjusted basis of stock.					

Part II	0	rganizational Action (continued)				
	t the a	oplicable Internal Revenue Code section	(s) and subsection(s) upon which	n the tax treatment is	based ▶	
	_					
18 Ca	ın any	resulting loss be recognized? ► Not ap	plicable			
-						
-						
-						
		42				
19 Pr	ovide :	any other information necessary to imple	ement the adjustment, such as the	ne reportable tax yea	r ▶	
	_					
-	Unde	penalties of perjury, I declare that I have exa	amined this return, including accomp	anying schedules and s	statements,	and to the best of my knowledge and
	belief	it is true, correct, and complete. Declaration	of preparer (other than officer) is base	ed on all information of t	wnicn prepa	rer has any knowledge.
Sign		/ 1	1			
Here Signature ▶ Date ▶ 1615						
	- 3					
	Print	your name ► Stacie K Yamane			Chief Acc	ounting Officer
Paid		Print/Type preparer's name	Preparer's signature	Date		Check if PTIN
Prepa	arer					self-employed
Use C		Firm's name				Firm's EIN ▶
	_	Firm's address ▶				Phone no.
Send Fo	orm 89	37 (including accompanying statements) to: Department of the Treasury	, Internal Revenue Se	ervice, Ogc	len, UT 84201-0054

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