

**Report of Organizational Actions  
Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>KBS Real Estate Investment Trust II, Inc.</b>			2 Issuer's employer identification number (EIN) <b>26-0658752</b>	
3 Name of contact for additional information <b>Stacie Yamane</b>		4 Telephone No. of contact <b>949-417-6560</b>		5 Email address of contact <b>syamane@kbsrealty.com</b>
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>620 Newport Center Drive, Ste 1300</b>			7 City, town, or post office, state, and Zip code of contact <b>Newport Beach, CA 92660</b>	
8 Date of action <b>various see 14. below</b>		9 Classification and description <b>Common Stock</b>		
10 CUSIP number <b>48243C109</b>	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶** **Distributions in excess of earnings and profits were made on the following dates:**  
**January 15, 2012; February 15, 2012; March 15, 2012; April 13, 2012; May 15, 2012; June 15, 2012; July 13, 2012; August 15, 2012;**  
**September 14, 2012; October 15, 2012; November 15, 2012 and December 3, 2012.**

---



---



---



---



---



---



---



---



---



---



---

**15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶** **January 15, 2012: Distribution per share \$0.055205; Return of Capital per share \$0.010025**  
**February 15, 2012: Distribution per share \$0.055205; Return of Capital per share \$0.010025**  
**March 15, 2012: Distribution per share \$0.049863; Return of Capital per share \$0.009055**  
**April 13, 2012: Distribution per share \$0.055205; Return of Capital per share \$0.010025**  
**May 15, 2012: Distribution per share \$0.053425; Return of Capital per share \$0.009702**  
**June 15, 2012: Distribution per share \$0.055205; Return of Capital per share \$0.010025**  
**July 13, 2012: Distribution per share \$0.053425; Return of Capital per share \$0.009702**  
**August 15, 2012: Distribution per share \$0.055205; Return of Capital per share \$0.010025**  
**September 14, 2012: Distribution per share \$0.055205; Return of Capital per share \$0.010025**  
**October 15, 2012: Distribution per share \$0.053425; Rtn of Capital per share \$0.009702; November 15, 2012: Distrib per share \$0.055205**  
**Nov 15, 2012 Return of Capital per share \$0.010025; and Dec 3, 2012: Distrib per share \$0.053425; Return of Capital per share \$0.009702**

**16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶** **Distributions in excess of earnings and profits are applied against and reduce the adjusted basis of stock.**

---



---



---



---



---



---



---



---



---



---



---

**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_

Section 301

**18** Can any resulting loss be recognized? ▶ Not applicable

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 1/15/13

Print your name ▶ Stacie K Yamane Title ▶ Chief Accounting Officer

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	