(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)	
		27 CV-000-00	
KBS Real Estate Investment Trust II, Inc.	4. Talaulana Na of contoot	26-0658752 5 Email address of contact	
3 Name of contact for additional information	4 Telephone No. of contact	J Littali address of contact	
Stocio Vomano	949-417-6500	syamane@kbs.com	
6 Number and street (or P.O. box if mail is not		7 City, town, or post office, state, and ZIP code of contact	
• Hambor and outside (ex.)	,		
800 Newport Center Drive, Ste 700		Newport Beach, CA 92660	
8 Date of action	9 Classification and description		
various see 14. below	Common Stock		
10 CUSIP number 11 Serial number(s	s) 12 Ticker symbol	13 Account number(s)	
48243C109	ph additional statements if needed S	ee back of form for additional questions.	
Part   Organizational Action Attact	applicable, the date of the action or the da	ate against which shareholders' ownership is measured for	
14 Describe the organizational action and, if a the action ▶ Distributions in excess of €			
		uary 19, 2018); March 1, 2018 (record date Febr 20, 2018);	
April 2, 2018 (record date March 20, 2018); Ma			
July 2, 2018 (record date June 20, 2018); Augu	ust 1, 2018 (record date July 20, 2018);	September 4, 2018 (record date August 20, 2018);	
October 1, 2018 (record date September 20, 20	018); November 1, 2018 (record date Oc	ctober 19, 2018) and December 3, 2018 (record date	
November 20, 2018).			
D			
45 Describe the quantitative effect of the orga	enizational action on the basis of the secu	rity in the hands of a U.S. taxpayer as an adjustment per	
		60.023314; Return of Capital per share \$0.000522	
February 1, 2018: Distribution per share \$0.02			
March 1, 2018: Distribution per share \$0.01875			
April 2, 2018: Distribution per share \$0.020766; Return of Capital per share \$0.000465			
May 1, 2018: Distribution per share \$0.020096; Return of Capital per share \$0.000450			
June 1, 2018: Distribution per share \$0.020766			
July 2, 2018: Distribution per share \$0.020096	; Return of Capital per share \$0.000450		
August 1, 2018: Distribution per share \$0.0207	766; Return of Capital per share \$0.000	465; September 4, 2018: Distribution per share \$0.020766;	
Return of Capital per share \$0.000465; October			
November 1, 2018: Distribution per share \$0.0			
and December 3, 2018: Distribution per share	\$0.020096; Return of Capital per share	± \$0.000450.	
40 Describe the releviation of the change in h	pools and the data that supports the calcu	ulation, such as the market values of securities and the	
		ainst and reduce the adjusted basis of stock.	
Valuation dates Distributions in excess	or earnings and profits are applied ag	and reduce the adjusted basis of stock.	
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Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's address ▶