



This page must be Medallion Signature Guaranteed and sent with the completed Transfer on Death Form

ADDITIONAL BENEFICIARIES

Form for beneficiary information including checkboxes for Primary/Contingent Beneficiary, % of Shares, Beneficiary Name, SSN, Relationship, and DOB.

IF THE BENEFICIARY IS A TRUST, CORPORATION, PARTNERSHIP, PLAN, OR OTHER ENTITY, PLEASE COMPLETE THE FOLLOWING:

Form for trust/corporation information including Entity Name, Taxable ID, and Trustee/Authorized Officer(s).

Form for beneficiary information (second instance).

IF THE BENEFICIARY IS A TRUST, CORPORATION, PARTNERSHIP, PLAN, OR OTHER ENTITY, PLEASE COMPLETE THE FOLLOWING:

Form for trust/corporation information (second instance).

Form for beneficiary information (third instance).

IF THE BENEFICIARY IS A TRUST, CORPORATION, PARTNERSHIP, PLAN, OR OTHER ENTITY, PLEASE COMPLETE THE FOLLOWING:

Form for trust/corporation information (third instance).

AUTHORIZED SIGNATURE(S)

Form for authorized signatures including Printed Name and Date for Investor and Joint Investor.

Medallion Signature Guarantee Stamp Here (left)

Medallion Signature Guarantee Stamp Here (right)

Medallion Signature Guarantee - REQUIRED

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DO NOT FAX - ORIGINALS REQUIRED