



This page must be Medallion Signature Guaranteed and sent with the completed Transfer on Death Form

ADDITIONAL BENEFICIARIES

Form for beneficiary information including checkboxes for Primary/Contingent Beneficiary, % of Shares, Beneficiary Name, SSN, Relationship, and DOB.

IF THE BENEFICIARY IS A TRUST, CORPORATION, PARTNERSHIP, PLAN, OR OTHER ENTITY, PLEASE COMPLETE THE FOLLOWING:

Form for trust/corporation information including Entity Name, Taxable ID, and Trustee/Authorized Officer(s).

Form for beneficiary information (second instance).

IF THE BENEFICIARY IS A TRUST, CORPORATION, PARTNERSHIP, PLAN, OR OTHER ENTITY, PLEASE COMPLETE THE FOLLOWING:

Form for trust/corporation information (second instance).

Form for beneficiary information (third instance).

IF THE BENEFICIARY IS A TRUST, CORPORATION, PARTNERSHIP, PLAN, OR OTHER ENTITY, PLEASE COMPLETE THE FOLLOWING:

Form for trust/corporation information (third instance).

AUTHORIZED SIGNATURE(S)

Form for authorized signatures including Printed Name and Date for Investor and Joint Investor.

Medallion Signature Guarantee Stamp Here (left)

Medallion Signature Guarantee - REQUIRED

Medallion Signature Guarantee Stamp Here (right)

Medallion Signature Guarantee - REQUIRED

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DO NOT FAX - ORIGINALS REQUIRED