

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name KBS Real Estate Investment Trust II, Inc.		2 Issuer's employer identification number (EIN) 26-0658752	
3 Name of contact for additional information Stacie Yamane	4 Telephone No. of contact 949-417-6500	5 Email address of contact syamanc@kbs.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 800 Newport Center Drive, Ste 700		7 City, town, or post office, state, and ZIP code of contact Newport Beach, CA 92660	
8 Date of action various see 14. below		9 Classification and description Common Stock	
10 CUSIP number 48243C109	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Distributions in excess of earnings and profits were made on the following dates:**

January 2, 2019 (record date December 19, 2018); February 4, 2019 (record date January 18, 2019); March 1, 2019 (record date Feb 18, 2019); April 1, 2019 (record date March 18, 2019); May 1, 2019 (record date April 18, 2019); June 3, 2019 (record date May 17, 2019); June 21, 2019 (record date June 17, 2019); July 1, 2019 (record date June 18, 2019); August 1, 2019 (record date July 25, 2019); September 3, 2019 (record date August 19, 2019); October 1, 2019 (record date September 20, 2019) and November 1, 2019 (record date October 21, 2019).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ January 2, 2019: Distribution per share \$0.020766; Return of Capital per share \$0.020766
February 4, 2019: Distribution per share \$0.020625; Return of Capital per share \$0.020625
March 1, 2019: Distribution per share \$0.020625; Return of Capital per share \$0.020625
April 1, 2019: Distribution per share \$0.020625; Return of Capital per share \$0.020625
May 1, 2019: Distribution per share \$0.020625; Return of Capital per share \$0.020625
June 3, 2019: Distribution per share \$0.020625; Return of Capital per share \$0.020625
June 21, 2019: Distribution per share \$0.450000; Return of Capital per share \$0.450000
July 1, 2019: Distribution per share \$0.020625; Return of Capital per share \$0.020625; August 1, 2019: Distribution per share \$0.018750; Return of Capital per share \$0.018750; September 3, 2019: Distribution per share \$0.018750; Return of Capital per share \$0.018750;
October 1, 2019: Distribution per share \$0.018750; Return of Capital per share \$0.018750;
and November 1, 2019: Distribution per share \$0.018750; Return of Capital per share \$0.018750.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ Distributions in excess of earnings and profits are applied against and reduce the adjusted basis of stock.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **Section 301**

Blank lined area for listing Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ **Not applicable**

Blank lined area for providing information regarding resulting loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **Not applicable**

Blank lined area for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1/21/20

Print your name ▶ **Stacie K Yamane** Title ▶ **Chief Accounting Officer**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			