

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
KBS Real Estate Investment Trust II, Inc.		26-0658752	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Stacie Yamane	949-417-6500	syamane@kbs.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
800 Newport Center Drive, Ste 700		Newport Beach, CA 92660	
8 Date of action		9 Classification and description	
Not applicable - no distributions paid in 2022		Common Stock	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
48243C109			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

The plan of liquidation was approved by shareholders on March 5, 2020. The plan of liquidation calls for the REIT to make a series of liquidating distributions which will result in the complete liquidating of each shareholder's investment. No liquidating cash distributions were paid in 2022.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

No liquidating cash distributions were paid in 2022

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

Not applicable - no liquidating cash distributions were paid in 2022

