

# KBS | REIT II

May 5, 2023

Dear Stockholder:

The sale of the last remaining asset of KBS Real Estate Investment Trust II, Inc. (“KBS REIT II”), Union Bank Tower, located in Los Angeles, California, was completed on March 30, 2023.

As a result, the board of directors of KBS REIT II authorized a final liquidating distribution in the amount of \$0.73 per share of common stock to KBS REIT II’s stockholders of record, as of the close of business on April 25, 2023. This final liquidating distribution was made on April 28, 2023, and will be reflected in box 9, Cash Liquidation Distributions, on the 2023 Form 1099-DIV/B that will be mailed to stockholders in late January of 2024, and effectively treated as a return of capital. When dealing with tax matters, we encourage stockholders to consult with their tax advisor for their specific situation and tax treatment for this final liquidating distribution.

As a result of this final liquidating distribution, all outstanding common stock of KBS REIT II have been cancelled and are no longer deemed to be outstanding. As such, all stockholder rights to this common stock have ceased and been terminated. KBS REIT II has filed the appropriate notifications with the Securities and Exchange Commission to fully terminate its obligations under U.S. securities laws.

The April 30, 2023, account statement is the final statement to stockholders and reflects a zero balance.

Should you have any questions, feel free to contact Investor Relations at 866-527-4264.

Respectfully,

KBS REIT II