

# Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

## Part I Reporting Issuer

1 Issuer's name <b>KBS Real Estate Investment Trust II, Inc.</b>		2 Issuer's employer identification number (EIN) <b>26-0658752</b>	
3 Name of contact for additional information <b>Stacie Yamane</b>	4 Telephone No. of contact <b>949-417-6500</b>	5 Email address of contact <b>syamane@kbs.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>800 Newport Center Drive, Ste 700</b>		7 City, town, or post office, state, and ZIP code of contact <b>Newport Beach, CA 92660</b>	
8 Date of action <b>April 28, 2023</b>		9 Classification and description <b>Common Stock</b>	
10 CUSIP number <b>48243C109</b>	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

## Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

**The plan of liquidation was approved by shareholders on March 5, 2020. The plan of liquidation calls for the REIT to make a series of liquidating distributions which will result in the complete liquidating of each shareholder's investment. On April 28, 2023, the REIT paid the final liquidating cash distribution in the amount of \$0.734334 per share to shareholders of record as of April 25, 2023.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►

**April 28, 2023: Final liquidating cash distribution of \$0.734334 per share**

**The liquidating distributions were made pursuant to the plan of liquidation and will reduce the basis of the share. Shareholders should consult with their respective tax advisors for assisting in adjusting the basis of their respective shares as well as determining the amount and characterization of the income.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►

**In accordance to IRC Code section 331, the basis of each share would be reduced, but not below zero, by the amount of any liquidating distribution.**

**Part II** **Organizational Action** (continued)**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►Section 331 and 346(a)**18** Can any resulting loss be recognized? ►Loss cannot be determined/recognized until final liquidating distribution is received by the shareholder.**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ►Information concerning cash liquidating distributions is reported on Form 1099-DIV, Box 9.**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ►

Print your name ► **Stacie K Yamane**Title ► **Chief Accounting Officer****Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if  
self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054